

# SUBSCRIPTION FORM

## Subscription for shares without subscription rights



Send subscription form to:  
**Danske Bank A/S, Danmark, Sverige Filial**  
Nordic Asset Services - Emissioner  
P.O. Box 7523  
SE-103 92 Stockholm  
Fax: +46 (0)752-48 47 01

**Subscription period:** 30 November 2022 - 14 December 2022  
**Payment:** According to instruction on the contract note

This subscription form is used if you want to subscribe for more shares than what you subscribed and paid for with subscription rights or if you want to subscribe for shares completely without subscription rights.

*Persons with a VP account who are customers of Danske Bank or customers of another Swedish bank may subscribe for shares through the subscription form and be allocated shares for an amount corresponding to a maximum of EUR 15,000. For a person who is not a customer of Danske Bank but customer of another Swedish bank to subscribe and have the opportunity to be allocated shares for an amount corresponding to more than EUR 15,000, the customer must subscribe through the subscription form and submit it together with a copy of an approved identity document (private individual). For legal persons, a copy of a certificate of registration which validates the authorised signature and a copy of the signatory's identity document according to the above shall be attached.*

**NOTE: SUBSCRIPTION FORM MUST BE RECEIVED BY DANSKE BANK NO LATER THAN 14 DECEMBER 2022, 15:00 (CET)**

**Subscribers with nominee-registered custody accounts who wish to subscribe for new shares without subscription rights follow their respective nominee's instructions and should not use this subscription form.**

With reference to the prospectus issued by Midsona AB (publ) ("Midsona") on 28 November 2022 regarding the rights issue I/we hereby subscribe for shares without subscription right.

**Class A**

Shares in Midsona at SEK 8.25 per share

**Class B**

Shares in Midsona at SEK 8.25 per share

Allocated shares shall, after Danske Bank has received payment for those, be registered on VP account:

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### Payment

The shares are paid with the bank giro payment notice that accompanies the contract note.

### Terms in brief

- The subscription price is SEK 8.25 per share regardless of share class. Brokerage commission is not charged.
- At potential allotment the payment notice is estimated to be sent out around 19 December 2022. No message will be sent out to those who did not get allotted.
- No or a lesser amount of shares than what has hereby been subscribed for may be allotted.
- The shares shall be paid in cash according to instructions on the contract note.
- Incompletely or inadequately filled out subscription form may be left without regard.
- No changes may be made in pre-printed text.
- The liquidity account must be disposed by the person that registers for subscription of shares.
- The subscription form must be received by Danske Bank A/S, Danmark, Sverige Filial, Nordic Asset Services - Emissioner, P.O. Box 7523, 103 92 Stockholm no later than 14 December 2022, 15:00 (CET).
- Address information may be obtained from Euroclear Sweden AB.
- No allotment will be made of fewer than 20 shares.

### PEP - information about a politically exposed person

Are you or have you been a PEP<sup>1)</sup> for the past 18 months, or are you related or have a business relationship with a person who is PEP?

- No.  
 Yes, (if Yes, the questions in Appendix 1 must be answered in order for the subscription form to be valid).

#### 1) PEP

Politically exposed person (PEP) refers to a person who has or has had an important public function in a state or in an international organisation.

Danske Bank A/S, Danmark, Sverige Filial is hereby commissioned to for my/our account subscribe for shares according to the above terms in the above mentioned prospectus.

Please fill in the next page.

